Financial Report

SESSION YEAR	PRINCIPAL NAME	REPORT FILED	DATE FILED	DATE AMENDED	STATUS
2023 - 2024	Avitium Partners	Post Session	05/31/2023	05/31/2023	Amended

Lobbyists → Required in accordance with MCA 5-7-102, 5-7-112, and 5-7-208

During this reporting period payments were made to the following lobbyists to promote, oppose, or modify the introduction or enactment of legislation, or to support or assist lobbying activities. Payments include salaries and fees, allowances, rewards, and contingency fees.

LOBBYIST NAME	DATE LOBBYIST CEASED TO REPRESENT THE PRINCIPAL
SK Rossi	05/02/2023
Sam Forstag	05/02/2023
Kristie Smith	05/02/2023

Payments → Required in accordance with MCA 5-7-102, 5-7-112, and 5-7-208

The following payments were made during this reporting period:

PAYMENT TYPE	AMOUNT PAID
TOTAL REPORTABLE PAYMENTS TO LOBBYISTS (From Section A)	$15,000.00
TOTAL PAYMENTS MADE TO INDIVIDUALS (OTHER THAN REGISTERED LOBBYISTS) EMPLOYED OR RETAINED TO LOBBY OR TO SUPPORT OR ASSIST LOBBYING ACTIVITIES	$0.00
TRAVEL EXPENSES	$0.00
ADVERTISING (including production costs)	$0.00
ENTERTAINMENT (including all food and refreshments)	$0.00
COMMUNICATION (including telephone, fax, e-mail)	$0.00
POSTAGE	$0.00
PRINTING	$0.00
OTHER OFFICE EXPENSES	$0.00
TOTAL PAYMENTS FOR LOBBYING ACTIVITIES THIS REPORTING PERIOD	**$15,000.00**

Issues ➞ Required in accordance with MCA 5-7-208(5)(d)

Bill draft requests, bill numbers, and legislative issues* for which a major effort was exerted to support, oppose, or modify the introduction or enactment of legislation, and stating the Principal's position.** * Describe in sufficient detail to ensure determination of subject, i.e. "no-fault insurance," "methane gas regulation," etc.
** See Administrative Rules of Montana 44.12.102(6)

ISSUE DESCRIPTION	POSITION
HB425 - Generally Revising Laws Related to Restitution Under the Youth Court Act	Support
HB500 - Eliminating Youth Court Fees, Costs and Certain Fines and Financial Obligations	Support

Attached files

FILE NAME	DESCRIPTION
No Entries	

Earmarked Contributions ➞ Required in accordance with MC 5-7-208(5)(c)

Earmarked contributions and membership fees of $250 or more paid to the principal to promote, oppose, or modify the introduction or enactment of legislation.

CONTRIBUTOR NAME	ISSUE	AMOUNT
No Entries		

Public Officials ➞ Required in accordance with MC 5-7-208(5)(b)

Payments of $25 or more paid by the principal to the benefit of any public official, and payments of $100 or more paid by the principal to the benefit of more than one public official. These benefits are also reported as an expense in Part 1

NAME OF PAYEE	OFFICIAL RECEIVING BENEFIT	BENEFIT AMOUNT
No Entries		

Financial Report

SESSION YEAR	PRINCIPAL NAME	REPORT FILED	DATE FILED	DATE AMENDED	STATUS
2023 - 2024	Avitium Partners	Initial Report	02/14/2023		Complete

Lobbyists ➞ Required in accordance with MCA 5-7-102, 5-7-112, and 5-7-208

During this reporting period payments were made to the following lobbyists to promote, oppose, or modify the introduction or enactment of legislation, or to support or assist lobbying activities. Payments include salaries and fees, allowances, rewards, and contingency fees.

LOBBYIST NAME	DATE LOBBYIST CEASED TO REPRESENT THE PRINCIPAL
SK Rossi	05/02/2023
Sam Forstag	05/02/2023
Kristie Smith	05/02/2023

Payments ➞ Required in accordance with MCA 5-7-102, 5-7-112, and 5-7-208

The following payments were made during this reporting period:

PAYMENT TYPE	AMOUNT PAID
TOTAL REPORTABLE PAYMENTS TO LOBBYISTS (From Section A)	$6,000.00
TOTAL PAYMENTS MADE TO INDIVIDUALS (OTHER THAN REGISTERED LOBBYISTS) EMPLOYED OR RETAINED TO LOBBY OR TO SUPPORT OR ASSIST LOBBYING ACTIVITIES	$0.00
TRAVEL EXPENSES	$0.00
ADVERTISING (including production costs)	$0.00
ENTERTAINMENT (including all food and refreshments)	$0.00
COMMUNICATION (including telephone, fax, e-mail)	$0.00
POSTAGE	$0.00
PRINTING	$0.00
OTHER OFFICE EXPENSES	$0.00
TOTAL PAYMENTS FOR LOBBYING ACTIVITIES THIS REPORTING PERIOD	**$6,000.00**

Issues ➞ Required in accordance with MCA 5-7-208(5)(d)

Bill draft requests, bill numbers, and legislative issues* for which a major effort was exerted to support, oppose, or modify the introduction or enactment of legislation, and stating the Principal's position.** * Describe in sufficient detail to ensure determination of subject, i.e. "no-fault insurance," "methane gas regulation," etc.
** See Administrative Rules of Montana 44.12.102(6)

ISSUE DESCRIPTION	POSITION
HB425	Support
HB 500	Support

Attached files

FILE NAME	DESCRIPTION	
No Entries		

Earmarked Contributions ➞ Required in accordance with MC 5-7-208(5)(c)

Earmarked contributions and membership fees of $250 or more paid to the principal to promote, oppose, or modify the introduction or enactment of legislation.

CONTRIBUTOR NAME	ISSUE	AMOUNT
No Entries		

Public Officials ➞ Required in accordance with MC 5-7-208(5)(b)

Payments of $25 or more paid by the principal to the benefit of any public official, and payments of $100 or more paid by the principal to the benefit of more than one public official. These benefits are also reported as an expense in Part 1

NAME OF PAYEE	OFFICIAL RECEIVING BENEFIT	BENEFIT AMOUNT
No Entries		